

WITHDRAWAL OF AMENDMENT

January 21, 2026

Division of Investment Management  
Securities and Exchange Commission  
100 F Street, NE  
Washington, DC 20549

Re: Form AW – Request for Withdrawal

Tiziana Life Sciences Limited  
Registration on Form F3  
Post-Effective Amendment No. 1  
(Registration Statement File No. 333-286064)

Ladies and Gentlemen:

On behalf of Tiziana Life Sciences Limited (the “*Issuer*”), the Issuer hereby requests the withdrawal of the above-mentioned Post-Effective Amendment to the Issuer’s Registration Statement pursuant to Rule 477 of Regulation C under the Securities Act of 1933, as amended (the “*1933 Act*”). Post-Effective Amendment No. 1 was originally filed with the Securities and Exchange Commission on January 21, 2026. The document was filed in error as a Form POS AM and has subsequently been refiled as a Form 424B5.

Sincerely,

TIZIANA LIFE SCIENCES LIMITED

By: /s/ Keeren Shah

Keeren Shah,  
Chief Financial Officer